

**Lucchini S.p.A. in extraordinary receivership proceedings and Lucchini Servizi S.r.l.
in extraordinary receivership proceedings**

The Extraordinary Receiver of Lucchini S.p.A. in extraordinary receivership proceedings (“**Lucchini**”) and Lucchini Servizi S.r.l. in extraordinary receivership proceedings (“**Lucchini Servizi**”) hereby publicizes that the term for the submission of the final irrevocable offers for the purchase of all or a part of the business complexes run by Lucchini and Lucchini Servizi at the plant located in Piombino, Largo Caduti sul Lavoro 21 by the two offerors selected by the Extraordinary Receiver shall expire on 18th November 2014. The business complexes on sale are the following:

- a) business complex for the iron and steel activities run by Lucchini at the Piombino plant above, consisting of:
 - (i) blast furnace, coke-oven plant, steel plant and their facilities, machinery and equipment;
 - (ii) rolling mills (i.e. rail mill, rod mill and a small-medium bar mill);
 - (iii) polishing plants;
 - (iv) logistic and harbor activities;
 - (v) land and buildings owned by Lucchini or used by Lucchini by virtue of public concessions;
 - (vi) employment contracts and other contracts entered into by Lucchini for the activities carried out in the plants under points (i) to (v) above;
 - (vii) stocks;
 - (viii) trade marks and other intellectual property rights;
- b) business complex for the verticalization, cold processing and polishing of wire rods and bar run by Lucchini at the Piombino plant above, consisting of:
 - (i) industrial building and lands owned by Lucchini;
 - (ii) industrial facilities and machinery;
 - (iii) employment contracts;
- c) business complex run by Lucchini Servizi at the Piombino plant above, consisting of:
 - (i) machinery and equipment;
 - (ii) maintenance contracts and other service contracts; and
 - (iii) employment contracts.

All the above does not affect the Extraordinary Receiver’s rights set forth under chapter 13.4 of the “*Program for the sale of the business complexes run by Lucchini S.p.A. in extraordinary receivership and Lucchini Servizi in extraordinary receivership*” that can be consulted on the website of the proceedings www.lucchiniamministrazionestraordinaria.it.

Any final decision on the sale of all or part of the business complexes above shall in any case be subject to the previous authorization of the Ministry of Economic Development, having heard the Surveillance Committee.

Piombino, 11th November 2014

The Extraordinary Receiver of Lucchini S.p.A. and Lucchini Servizi S.r.l.

Dott. Piero Nardi