

LUCCHINI S.p.A. IN EXTRAORDINARY RECEIVERSHIP PROCEEDINGS

The Extraordinary Receiver of Lucchini S.p.A. in extraordinary receivership proceedings (“**Lucchini**”) intends to solicit private negotiations, on a non-exclusive basis, aimed at the submission of binding offers for the purchase of the

BUSINESS COMPLEX FOR THE VERTICALIZATION , THE HEAT TREATMENT AND THE FINISHING OF BARS AND WIRE RODS RUN BY LUCCHINI AT THE BUILDING IN CONDOVE (TO), VIA TORINO 19

composed by (i) industrial plant and lands located in Condove (TO), Via Torino 19; (ii) systems and industrial machinery (including, no. 2 “coil-to-bar” wire drawing machines, no. 1 “bar-to-bar” drawing machine, no. 3 peeling machines, no. 2 grinding lines, no. 2 quenching lines, no. 2 brushing lines and a US control line); (iii) spare parts warehouse and other materials warehouse; (iv) employment contracts and other contracts; and (v) authorizations, licenses and certifications.

Interested parties may request the Extraordinary Receiver (at the address affarisocietari@pec.lucchini.com) a copy of the relevant documents, including (i) the text of the sale pre-contract and its annexes (which must be returned to the Extraordinary Receiver, duly signed on each page together with the binding offer) and (ii) the text of the guarantee below, and may visit the above mentioned industrial plant accompanied by one or more persons appointed by the Extraordinary Receiver. The said documents shall be delivered only to industrial parties subject to the previous signature of the relevant confidentiality agreement.

Industrial parties who intend to adhere to this invitation to offer shall submit to the Extraordinary Receiver (at the Notary David Morelli, Via San Francesco 18, 57025 Piombino - Livorno) their binding offers, firm and irrevocable for a period of 180 days from the deadline for the submissions of the offers, no later than **6:00 p.m. (Italian time) of the 3rd November 2015** in a sealed envelope (to be sent by registered mail with return receipt and/or courier) carrying the reference “*Binding offer for the purchase of the Vertek Business Complex of Condove*”. Offers for parties to be nominated shall not be accepted.

In order not to be excluded from the process, the bidder must, among other things, submit to the Extraordinary Receiver, along with the above mentioned offer and to guarantee its reliability, (i) a deposit (in the form of cash or of a first demand bank guarantee without the right of raising exceptions to be drafted in strict compliance with the text that will be provided by the Extraordinary Receiver) equal to the 8% (eight per cent) of the offered purchase price, and (ii) an at least two-years industrial plan providing the description of the prospects of re-launching and developing the said business complex and the undertaking of the bidder to continue the business activity of such business complex for at least two years from the date of the sale notary act.

The Extraordinary Receiver shall evaluate the received offers taking into account not only the offered purchase price (the adequacy of which shall be evaluated in light of the appraisals drawn up by the experts appointed by the Extraordinary Receivership), but also (i) the industrial characteristics, the patrimonial and financial solidity and the reliability of the bidder, (ii) the intentions of the bidder to preserve the integrity and the homogeneity of the business activities on sale, and (iii) the guarantees given by the bidder in relation to the continuation of the business activities and the maintenance of the employment levels.

This notice is an invitation to offer and not an offer to public as per Article 1336 of the Italian Civil Code. The publication of this notice does not imply any Extraordinary Receiver’s obligations to admit the bidders to the sale procedure and/or to enter into negotiation for the sale and/or to sell and does not entitle the bidders to receive any performance by the Extraordinary Receiver and/or Lucchini for any reasons.

Any final decision on the sale of the business complex above shall be subject to the authorizing power of the Ministry of Economic Development, after consultation with the Surveillance Committee.

Piombino, 12nd October 2015

The Extraordinary Receiver of Lucchini S.p.A. in extraordinary receivership proceedings

Dott. Piero Nardi