

Lucchini S.p.A., under Extraordinary Administration

The Extraordinary Receiver of Lucchini S.p.A., under extraordinary administration ("Lucchini") intends to solicit expressions of interest for the acquisition

OF A SHAREHOLDING EQUAL TO 69.27% OF GSI LUCCHINI S.P.A.'S SHARE CAPITAL,

A company ("GSI Lucchini") incorporated under the laws of Italy, with registered office in Piombino (LI), Largo Caduti sul Lavoro, n. 21, leader in the production of forged grinding balls for mining activities. GSI Lucchini employs 47 people and operates a production area within the Piombino plant, owned by Lucchini S.p.A. under extraordinary administration.

Unless otherwise provided for and/or permitted by the tender procedure, when submitting expressions of interest and any subsequent offer, the offeror shall expressly commit to continue GSI Lucchini's business activities for at least two years and to maintain the employment level as indicated in the offer and established at the time of sale.

Expressions of interest must be submitted in Italian or English by certified e-mail to the following address: affarisocietari@pec.lucchini.com and must be received by the Extraordinary Receiver Mr Piero Nardi within 24.00 o' clock of 20th January 2014 . The subject of the e-mail shall be written: "*Expression of interest in acquiring a 69.27% shareholding in GSI Lucchini S.p.A*" and the e-mail must indicate the name, phone number and e-mail address of interested party's legal representative.

Expressions of interest on behalf of subjects yet to be appointed will not be considered. The Extraordinary Receiver reserves the right to admit the interested parties to the following phases by sending (i) a Confidentiality Agreement, and (ii) the Tender Regulations, both to be signed for acceptance by the interested party.

This announcement is a call for expressions of interest and not an invitation to offer or an offer to the public. The publication of this announcement and the expressions of interest do not imply any obligation on the Extraordinary Receiver to admit any of the interested parties to the tender procedure and/or negotiate on the sale and/or sell to the interested parties, and do not entitle these parties to receive any service from Lucchini's Extraordinary Receiver.

Any final decision with regard to the sale is subject to authorization by the Ministry of Economic Development, upon consultation with the Supervisory Committee (*Comitato di Sorveglianza*).

The Extraordinary Receiver shall send all communications to the interested parties:

- Exclusively by certified e-mail ("PEC") from: **affarisocietari@pec.lucchini.com**
- Exclusively to the PEC address (if the interested party is Italian) or e-mail address (if foreign) that the interested party shall notify when expressing its interest.

For questions regarding the certified e-mail system (PEC) please contact:

affarisocietari@lucchini.com

Piombino, December 20th 2013

The Extraordinary Receiver

Piero Nardi