

### LUCCHINI S.P.A. IN EXTRAORDINARY RECEIVERSHIP PROCEEDINGS

The Extraordinary Receiver of Lucchini S.p.A. in extraordinary receivership proceedings (“**Lucchini**”) intends to solicit the submission of binding offers for the purchase of the

#### **BUSINESS COMPLEX FOR THE VERTICALIZATION, THE HEAT TREATMENT AND THE FINISHING OF BARS AND WIRE RODS RUN BY LUCCHINI AT THE BUILDING IN CONDOVE (TO), VIA TORINO 19**

composed by (i) industrial plant and lands located in Condove (TO), Via Torino 19; (ii) systems and industrial machinery (including, *inter alia*, no. 2 “coil-to-bar” wire drawing machines, no. 1 “bar-to-bar” drawing machine, no. 3 peeling machines, no. 2 grinding lines, no. 2 quenching lines, no. 2 brushing lines and a US control line); (iii) spare parts warehouse and other materials warehouse; (iv) employment contracts and other contracts entered into by Lucchini for the running of the activities carried out in the plant above and (v) authorizations, licenses and certifications.

The tender conditions for the sale of the business complex above (the “**Tender Conditions**”) can be consulted on the web site of the extraordinary receivership proceedings [www.lucchiniamministrazionestraordinaria.it](http://www.lucchiniamministrazionestraordinaria.it).

Interested parties may request the Extraordinary Receiver (at the following address [affarisocietari@pec.lucchini.com](mailto:affarisocietari@pec.lucchini.com)) a copy of the relevant documents including, *inter alia*, (i) the text of the sale pre-contract and its annexes (which must be returned to the Extraordinary Receiver, duly signed on each page together with the binding offer) and (ii) the text of the guarantee below. The said documents shall be delivered only to industrial parties subject to the previous signature of the Tender Conditions and of the relevant confidentiality agreement.

Binding offers of industrial parties must be submitted to the Extraordinary Receiver at the Notary David Morelli, Via San Francesco nr. 18 - 57025 Piombino (Livorno) no later than 6:00 p.m. (Italian time) of the 15<sup>th</sup> June 2015 in a sealed envelope (to be sent by registered mail with return receipt and/or courier) carrying the reference “*Binding offer for the purchase of the Vertek Business Complex of Condove*”. The binding offers shall be declared firm, irrevocable and valid for a period of 180 days from the deadline for the submission of offers. Offer for parties to be nominated shall not be accepted.

In order not to be excluded from the process, the bidder must, among other things, submit to the Extraordinary Receiver, along with the above mentioned offer and to guarantee its reliability, a deposit (in the form of a first demand bank guarantee without the right of raising exceptions to be drafted in strict compliance with the text that will be provided by the Extraordinary Receiver) equal to the 8% (eight percent) of the offered purchase price.

The Extraordinary Receiver shall evaluate the received offers according to the criteria set forth under the Tender Conditions above and so considering, *inter alia*, not only the offered purchase price, but also (i) the industrial characteristics, the financial and patrimonial solidity and the reliability of the potential buyer, (ii) the intentions of the potential buyer to preserve the integrity and uniformity of the business complex on sale and (iii) the guarantees given by the potential buyer in relation to the continuation of the business activities and the maintenance of the employment levels.

This notice is an invitation to offer and not an offer to public as per art. 1336 of the Italian Civil Code. The publication of this notice does not imply any Extraordinary Receiver’s obligations to admit the bidders to the tender procedure of sale and/or to enter into negotiation for the sale and/or to sell and does not entitle the bidders to receive any performance by the Extraordinary Receiver and/or Lucchini for any reasons.

Any final decision on the sale of the business complex above shall be subject to the authorizing power of the Ministry of Economic Development, after consultation with the Supervisory Board.

Piombino, 22<sup>nd</sup> April 2015

**The Extraordinary Receiver of Lucchini S.p.A. in extraordinary receivership proceedings**

Dott. Piero Nardi